

Mandarin Oriental International Limited

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To: Business Editor

For immediate release

The following announcement was issued today to a Regulatory Information Service approved by the Financial Conduct Authority in the United Kingdom.

MANDARIN ORIENTAL INTERNATIONAL LIMITED RESULTS OF 1 FOR 4 RIGHTS ISSUE

7th April 2015 – Mandarin Oriental International Limited (the ‘Company’) today announces that the 1 for 4 Rights Issue of 250,930,401 New Ordinary Shares at US\$1.26 per New Ordinary Share announced on Thursday, 5th March 2015 closed for acceptances on Tuesday, 7th April 2015. The Company received valid acceptances in respect of 246,975,730 New Ordinary Shares, representing approximately 98.42 per cent. of the total number of New Ordinary Shares pursuant to the fully underwritten Rights Issue.

It is expected that the New Ordinary Shares in uncertificated form will be credited to CDP accounts before trading commences on Wednesday, 8th April 2015 and that definitive share certificates in respect of New Ordinary Shares in certificated form are expected to be despatched by post to registered shareholders by Monday, 20th April 2015, or if required such later date when the respective banker’s draft is cleared.

It is expected that trading in the fully-paid New Ordinary Shares on the London Stock Exchange, the Bermuda Stock Exchange and the Singapore Exchange will commence on Wednesday, 8th April 2015. Prior to trading registered shareholders should, however, note the settlement requirements that may be applicable as definitive certificates for the New Ordinary Shares are not expected to be despatched by post before Monday, 20th April 2015.

The Company confirms that it has procured that Jardine Strategic Holdings Limited (‘Jardine Strategic’) will purchase all of the 3,954,671 New Ordinary Shares for which valid acceptances were not received at a price of US\$1.60 per New Ordinary Share (compared with the closing price of US\$1.60 on Tuesday, 7th April 2015).

The net proceeds from the placing of such New Ordinary Shares (after the deduction of the Issue Price of US\$1.26 per New Ordinary Share and currency conversion costs, if any) will be paid (without interest) to those persons whose rights have lapsed in accordance with the terms of the Rights Issue, pro rata to their lapsed provisional allotments, save that individual amounts of less than US\$5.00 will not be paid to such persons but will be aggregated and retained for the benefit of the Company.

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The shareholding of Jardine Strategic (and, through Jardine Strategic, Jardine Matheson Holdings Limited) in the Company following the completion of the Rights Issue is 925,548,772 Ordinary Shares, being 73.77 per cent. of the Company's issued share capital.

For further information, please contact:

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The Rights Issue is being underwritten by Jardine Strategic.

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