

Mandarin Oriental International Limited

Jardine House, 33-35 Reid Street  
Hamilton HM EX, Bermuda



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*The following announcement was issued today to a Regulatory Information Service approved by the Financial Conduct Authority in the United Kingdom.*

## **MANDARIN ORIENTAL INTERNATIONAL LIMITED PUBLICATION OF PROSPECTUS**

12th March 2015 – Further to the announcement by Mandarin Oriental International Limited (the ‘Company’) on Thursday, 5th March 2015 relating to the Rights Issue, the Company announces that the Prospectus in respect of the proposed Rights Issue was approved on Thursday, 12th March 2015 by the UK Listing Authority and has been published on the Company’s website at <http://www.mandarinoriental.com/investors/regulatory-announcements/>.

A copy of the Prospectus has been submitted to the National Storage Mechanism and will be available for inspection at [www.morningstar.co.uk/uk/nsm](http://www.morningstar.co.uk/uk/nsm).

For further information, please contact:

Mandarin Oriental Hotel Group International Limited  
Stuart Dickie

(852) 2895 9288

J.P. Morgan Cazenove  
Joint Corporate Broker  
Ed Squire / Bronson Albery

(44) 20 7742 4000

UBS  
Joint Corporate Broker  
Stuart Mackay  
David James

(852) 2971 8888  
(44) 20 7567 8421

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*The Rights Issue is being underwritten by Jardine Strategic Holdings Limited ('Jardine Strategic').*

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