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The following announcement was issued today to a Regulatory Information Service approved by the Financial Conduct Authority in the United Kingdom.

MANDARIN ORIENTAL INTERNATIONAL LIMITED
PUBLICATION OF PROSPECTUS

12th March 2015 – Further to the announcement by Mandarin Oriental International Limited (the ‘Company’) on Thursday, 5th March 2015 relating to the Rights Issue, the Company announces that the Prospectus in respect of the proposed Rights Issue was approved on Thursday, 12th March 2015 by the UK Listing Authority and has been published on the Company’s website at http://www.mandarinoriental.com/investors/regulatory-announcements/.

A copy of the Prospectus has been submitted to the National Storage Mechanism and will be available for inspection at www.morningstar.co.uk/uk/nsm.

For further information, please contact:

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J.P. Morgan Cazenove is authorized by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority in the United Kingdom. J.P. Morgan Cazenove is acting as corporate broker for the Company and is acting for no one else in connection with the Rights Issue and will not regard any other person as a client in relation to the Rights Issue and will not be responsible to anyone other than the Company for providing the protections afforded to its clients, or for providing advice in connection with the Rights Issue or any other matter, transaction or arrangement referred to in this announcement.

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The Rights Issue is being underwritten by Jardine Strategic Holdings Limited (‘Jardine Strategic’).

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